

| Items For Discussion                                                               | Objectives                                                                                                                                                                                                                      | Action Items (If Identified)                                                                                                    |
|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| <b>1. Welcome and Introductions</b>                                                | Set the tone for the meeting and plan for attendees that will be leaving before the end.<br>Resident/family highlights most important issue(s) they would like to address during the meeting.                                   |                                                                                                                                 |
| <b>2. Interdisciplinary Care Overview</b><br><br><b>Quality of Life Discussion</b> | Understand how the resident is doing from a holistic perspective, including challenges and risks. Discuss changes observed since admission, last care conference.<br>Discuss 3 most important issues impacting quality of life. |                                                                                                                                 |
| <b>Goals Of Care And Future Health Preferences Discussion</b>                      |                                                                                                                                                                                                                                 |                                                                                                                                 |
| <b>3. Medical Overview</b>                                                         | Understand illness/frailty and decline.<br>Discuss most likely future trajectory/prognosis.                                                                                                                                     | <i>[Information from these sections to be recorded in the <b>Goals of Care/Future Health Preferences</b> assessment in PCC]</i> |
| <b>4. Resident Values, Beliefs</b>                                                 | Understand the resident's story, and what is most important to the resident and family.                                                                                                                                         |                                                                                                                                 |
| <b>5. Goals of Care/Future Health and Personal Care Preferences</b>                | Discuss goals of care in light of current condition, beliefs, and values.<br>Discuss impact of treatment/care decisions on goals.                                                                                               |                                                                                                                                 |
| <b>6. Review of Emergency Contacts</b>                                             | Update PCC profile with any changes in emergency contacts. Refer to RCL for changes in contact type or ordering of contacts.                                                                                                    |                                                                                                                                 |
| <b>7. Follow-Up, Most Responsible Person(s) and Timelines</b>                      | Summarize actions arising from the care conference and identify timelines for follow-up.                                                                                                                                        |                                                                                                                                 |

<sup>1</sup>Plan of care: All resident information provided by the interdisciplinary team in both paper and electronic format formulates the plan of care.

<sup>2</sup>Care plan: A document outlining the plan of care – to be followed by the interprofessional team. Provides direction for the individualized care of the resident. Provides a road map to guide all who are involved with the resident's care. Flows from the resident's unique attributes. Organized by the resident's specific needs.